

ON SEMICONDUCTOR Q4 2009 BUSINESS OUTLOOK

	<u>GAAP</u>	<u>Special Items ***</u>	<u>Non-GAAP****</u>
Revenue	\$480 to \$495 million		\$480 to \$495 million
Gross Margin	38% to 39%	\$5 million	39% to 40%
Operating Expenses	\$130 to \$135 million	\$25 million	\$105 to \$110 million
Interest/Other Expenses	\$10 to \$11 million		\$10 to \$11 million
Convertible Notes, Non-cash Interest Expense*	\$8 million	\$8 million	\$0 million
Tax	\$5 million	\$3 million	\$2 million
Fully Diluted Share Count **	440 million		440 million